# (19) World Intellectual Property Organization International Bureau



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(43) International Publication Date 31 October 2002 (31.10.2002)

PC1

# (10) International Publication Number WO 02/086285 A1

AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK,

LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL,

TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW.

Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPl patent

(BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR,

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW),

(81) Designated States (national): AE, AG, AL, AM, AT, AU,

(51) International Patent Classification?: 23/01

E21B 43/10,

- (21) International Application Number: PCT/GB02/01848
- (22) International Filing Date: 19 April 2002 (19.04.2002)
- (25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data: 0109711.2

20 April 2001 (20.04.2001) GB

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- Published:

with international search report

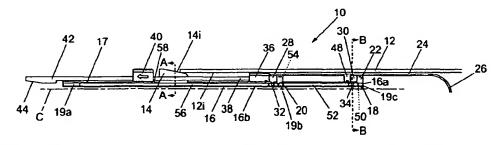
NE, SN, TD, TG).

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For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

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(54) Title: APPARATUS AND METHODS FOR RADIALLY EXPANDING A TUBULAR MEMBER



(57) Abstract: Radially expanding a tubular (12) such as a liner or casing, especially in a downward direction. The apparatus includes at least one driver device (20, 22) such as a piston that is typically fluid-actuated, and an expander device (14) is attached to the or each driver device (20, 22). Actuation of the or each driver device (20, 22) causes movement of the expander device (14) to expand the tubular (12). One or more anchoring devices (36, 40), which may be radially offset, are used to substantially prevent the tubular (12) from moving during expansion thereof.

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1 "Apparatus and Methods for Radially Expanding a 2 Tubular Member" 3 4 The present invention relates to apparatus and 5 methods that are particularly, but not exclusively, 6 suited for radially expanding tubulars in a borehole 7 or wellbore. It will be noted that the term 8 "borehole" will be used herein to refer also to a 9 wellbore. 10 It is known to use an expander device to expand at 11 least a portion of a tubular member, such as a 12 13 liner, casing or the like, to increase the inner and 14 outer diameters of the member. Use of the term "tubular member" herein will be understood as being 15 16 a reference to any of these and other variants that 17 are capable of being radially expanded by the application of a radial expansion force, typically 18 19 applied by the expander device, such as an expansion 20 cone. 21

1	The expander device is typically pulled or pushed
2	through the tubular member to impart a radial
3	expansion force thereto in order to increase the
4	inner and outer diameters of the member.
5	Conventional expansion processes are generally
6	referred to as "bottom-up" in that the process
7	begins at a lower end of the tubular member and the
8	cone is pushed or pulled upwards through the member
9	to radially expand it. The terms "upper" and
10	"lower" shall be used herein to refer to the
11	orientation of a tubular member in a conventional
12	borehole, the terms being construed accordingly
13	where the borehole is deviated or a lateral borehole
14	for example. "Lower" generally refers to the end of
15	the member that is nearest the formation or pay
16	zone.
17	
18	The conventional bottom-up method has a number of
19	disadvantages, and particularly there are problems
20	if the expander device becomes stuck within the`
21	tubular member during the expansion process. The
22	device can become stuck for a number of different
23	reasons, for example due to restrictions or
24	protrusions in the path of the device.
25	
26	In addition to this, there are also problems with
2 <b>7</b>	expanding tubular members that comprise one or more
28	portions of member that are provided with
29	perforations or slots ("perforated"), and one or
30	more portions that are not provided with
31	perforations or slots ("non-perforated"), because
32	the force required to expand a perforated portion is

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substantially less than that required to expand a

2 non-perforated portion. Thus, it is difficult to 3 expand combinations of perforated and non-perforated 4 tubular members using the same expander device and 5 method. 6 7 Some methods of radial expansion use hydraulic force 8 to propel the cone, where a fluid is pumped into the 9 tubular member down through a conduit such as drill 10 pipe to an area below the cone. The fluid pressure 11 then acts on a lower surface of the cone to provide 12 a propulsion mechanism. It will be appreciated that 13 a portion of the liner to be expanded defines a 14 pressure chamber that facilitates a build up of pressure below the cone to force it upwards and thus 15 the motive power is applied not only to the cone, 16 17 but also to the tubular member that is to be expanded. It is often the case that the tubular 18 19 members are typically coupled together using screw 20 threads and the pressure in the chamber can cause the threads between the portions of tubular members 21 to fail. Additionally, the build up of pressure in 22 23 the pressure chamber can cause structural failure of 24 the member due to the pressure within it if the 25 pressure exceeds the maximum pressure that the 26 material of the member can withstand. If the material of the tubular bursts, or the thread fails, 27 the pressure within the pressure chamber is lost, 28 29 and it is no longer possible to force the cone 30 through the member using fluid pressure. 31

4

Also, in the case where the cone is propelled 1 2 through the liner using fluid pressure, where the 3 outer diameter of the tubular member decreases, the 4 surface area of the cone on which the fluid pressure 5 can act is reduced accordingly because the size of 6 the expander device must be in proportion to the 7 size of the tubular member to be expanded. 8 9 According to a first aspect of the present invention, there is provided apparatus for radially 10 expanding a tubular, the apparatus comprising one or 11 more driver devices coupled to an expander device, 12 and one or more anchoring devices engageable with 13 14 the tubular, wherein the driver device causes 15 movement of the expander device through the tubular 16 to radially expand it whilst the anchoring device 17 prevents movement of the tubular during expansion. 18 19 In this embodiment, the or each anchoring device 20 optionally provides a reaction force to the 21 expansion force generated by the or each driver. 22 23 According to a second aspect of the present 24 invention, there is provided apparatus for radially 25 expanding a tubular, the apparatus comprising one or 26 more driver devices coupled to an expander device, 27 and one or more anchoring devices engageable with 28 the tubular, wherein the or each driver device 29 causes movement of the expander device through the 30 tubular to radially expand it whilst the anchoring device provides a reaction force to the expansion 31 32 force generated by the or each driver device.

1	In this embodiment, at least one anchoring device
2	optionally prevents movement of the tubular during
3	expansion.
4	
5	According to a third aspect of the present
6	invention, there is provided a method of expanding a
7	tubular, the method comprising the step of actuating
8	one or more driver devices to move an expander
9	device within the tubular to radially expand the
10	member.
11	
12	The invention also provides apparatus for radially
13	expanding a tubular, the apparatus comprising one
14	ore more driver devices that are coupled to an
15	expander device, where fluid collects in a fluid
16	chamber and acts on the or each driver device to
17	move the expander device.
18	·
19	The invention further provides a method of radially
20	expanding a tubular, the method comprising the steps
21	of applying pressurised fluid to one ore more driver
22	devices that are coupled to an expander device,
23	where fluid collects in a fluid chamber and acts on
24	the or each driver device to move the expander
25	device.
26	•
27	This particular embodiment has advantages in that
28	the pressurised fluid acts directly on the or each
29	driver device and not on the tubular itself.
30	
31	The or each driver device is typically a fluid-
32	actuated device such as a piston. The piston(s) can

6

be coupled to the expander device by any 1 2 conventional means. Two or more pistons are typically provided, the pistons typically being 3 coupled in series. Thus, additional expansion force 4 can be provided by including additional pistons. 5 The or each piston is typically formed by providing 6 7 an annular shoulder on a sleeve. The expander 8 device is typically coupled to the sleeve. 9 Optionally, one or more expander devices may be 10. provided. Thus, the tubular can be radially 11 12 expanded in a step-wise manner. That is, a first 13 expander device radially expands the inner and outer 14 diameters of the member by a certain percentage, a second expander device expands by a further 15 16 percentage and so on. 17 18 The sleeve is typically provided with ports that 19 allow fluid from a bore of the sleeve to pass into a 20 fluid chamber or piston area on one side of the or 21 each piston. Thus, pressurised fluid can be delivered to the fluid chamber or piston area to 22 23 move the or each piston. 24 25 The sleeve is typically provided with a ball seat. 26 The ball seat allows the bore of the sleeve to be 27 blocked so that fluid pressure can be applied to the 28 pistons via the ports in the sleeve. 29 The fluid chamber or piston area is typically 30 31 defined between the sleeve and an end member. Thus, 32 pressurised fluid does not act directly on the

1	tubular. This is advantageous as the fluid pressure
2	required for expansion may cause the material of the
3	tubular to stretch or burst. Additionally, the
4	tubular may be a string of tubular members that are
5	threadedly coupled together, and the fluid pressure
6	may be detrimental to the threaded connections.
7	·
8	The or each anchoring device is typically a one-way
9	anchoring device. The anchoring device(s) can be,
10	for example, a BALLGRAB™ manufactured by BSW
11	Limited. The or each anchoring device is typically
12	actuated by moving at least a portion of it in a
13	first direction. The anchoring device is typically
14	de-actuated by moving said portion in a second
15	direction, typically opposite to the first
16	direction.
17	
18	The or each anchoring device typically comprises a
19	plurality of ball bearings that engage in a taper.
20	Movement of the taper in the first direction
21	typically causes the balls to move radially outward
22	to engage the tubular. Movement of the taper in the
23	second direction typically allows the balls to move
24	radially inward and thus disengage the tubular.
25	
26	Two anchoring devices are typically provided. One
27	of the anchoring devices is typically laterally
28	offset with respect to the other anchoring device.
29	A first anchoring device typically engages portions
30	of the tubular that are unexpanded, and a second
31	anchoring device typically engages portions of the
32	tubular that have been radially expanded. Thus, at

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least one anchoring device can be used to grip the 1 tubular and retain it on the apparatus as it is 2 being run into the borehole, and also during 3 4 expansion of the member. 5 The apparatus is typically provided with a fluid 6 path that allows trapped fluid to bypass the 7 8 apparatus. Thus, fluids trapped at one end of the apparatus can bypass it to the other end of the 9 10 apparatus. 11 The expander device typically comprises an expansion 12 cone. The expansion cone can be of any conventional 13 type and can be made of any conventional material 14 (e.g. steel, steel alloy, tungsten carbide etc). 15 The expander device is typically of a material that 16 17 is harder than the tubular that it has to expand. It will be appreciated that only the portion(s) of 18 the expander device that contact the tubular need be 19 of the harder material. 20 21 The apparatus typically includes a connector for 22 coupling the apparatus to a string. The connector 23 typically comprises a box connection, but any 24 conventional connector may be used. The string 25 typically comprises a drill string, coiled tubing 26 string, production string, wireline or the like. 27 28 The tubular typically comprises liner, casing, drill 29 pipe etc, but may be any downhole tubular that is of 30 a ductile material and/or is capable of sustaining 31 plastic and/or elastic deformation. The tubular may 32

1	be a string of tubulars (e.g. a string of individual
2	lengths of liner that have been coupled together).
3	
4	The step of moving the piston(s) typically comprises
5	applying fluid pressure thereto.
6	
7	The method typically includes the additional step of
8	gripping the tubular during expansion. The step of
9	gripping the tubular typically comprises actuating
10	one or more anchoring devices to grip the tubular.
11	
12	The method optionally includes one, some or all of
13	the additional steps of a) reducing the fluid
14	pressure applied to the pistons; b) releasing the or
15	each anchoring device; c) moving the expander device
16	to an unexpanded portion of the tubular; d)
17	actuating the or each anchoring device to grip the
18	tubular; and e) increasing the fluid pressure
19	applied to the pistons to move the expander device
20	to expand the tubular.
21	
2 <b>2</b>	The method optionally includes repeating steps a) to
23	e) above until the entire length of the tubular is
24	expanded.
25	
26	Embodiments of the present invention shall now be
27	described, by way of example only, with reference to
28	the accompanying drawings, in which:-
29	·
30	Fig. 1 is a longitudinal part cross-sectional
31	view of an exemplary embodiment of apparatus
32	for expanding a tubular member;

_	rig. 2 is a cross-sectional view through the
2	apparatus of Fig. 1 along line A-A in Fig. 1;
3	Fig. 3 is a cross-sectional view through the
4	apparatus of Fig. 1 along line B-B in Fig. 1;
5	and
6	Figs 4 to 7 show a similar view of the
7	apparatus of Fig. 1 in various stages of
8	operation thereof.
9	
10	Referring to the drawings, there is shown an
11	exemplary embodiment of apparatus 10 that is
12	particularly suited for radially expanding a tubular
13	member 12 within a borehole (not shown). Fig. 1
14	shows the apparatus 10 in part cross-section and it
15	will be appreciated that the apparatus 10 is
16	symmetrical about the centre line C.
17	
18	The tubular member 12 that is to be expanded can be
19	of any conventional type, but it is typically of a
20	ductile material so that it is capable of being
21	plastically and/or elastically expanded by the
22	application of a radial expansion force. Tubular
23	member 12 may comprise any downhole tubular such as
24	drill pipe, liner, casing or the like, and is
25	typically of steel, although other ductile materials
26	may also be used.
27	
28	The apparatus 10 includes an expansion cone 14 that
29	may be of any conventional design or type. For
30	example, the cone 14 can be of steel or an alloy of
31	steel, tungsten carbide, ceramic or a combination of
32	these materials. The expansion cone 14 is typically

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1 of a material that is harder than the material of the tubular member 12 that it has to expand. 2 3 However, this is not essential as the cone 14 may be 4 coated or otherwise provided with a harder material 5 at the portions that contact the tubular 12 during 6 expansion. 7 8 The expansion cone 14 is provided with an inclined 9. face 14i that is typically annular and is inclined 10 at an angle of around 20° with respect to the centre line C of the apparatus 10. The inclination of the 11 12 inclined face 14i can vary from around 5° to 45° but it is found that an angle of around 15° to 25° gives 13 the best performance. This angle provides 14 15 sufficient expansion without causing the material to rupture and without providing high frictional 16 17 forces. 18 The expansion cone 14 is attached to a first tubular 19 20 member 16 which in this particular embodiment 21 comprises a portion of coil tubing, although drill pipe etc may be used. A first end 16a of the coil 22 tubing is provided with a ball catcher in the form 23 24 of a ball seat 18, the purpose of which is to block a bore 16b in the coil tubing 16 through which fluid 25 26 may pass. 27 The coiled tubing 16 is attached to a second tubular 28 member in the form of a sleeve 17 using a number of 29 annular spacers 19a, 19b, 19c. The spacers 19b and . 30 31 19c create a first conduit 52 therebetween, and the 32 spacers 19a, 19b create a second conduit 56

12

1 therebetween. The spacer 19c is provided with a 2 port 50 and spacer 19b is provided with a port 54, 3 both ports 50, 54 allowing fluid to pass 4 therethrough. The function of the ports 50, 54 and 5 the conduits 52, 56 shall be described below. 6 7 Two laterally-extending annular shoulders are 8 attached to the sleeve 17 and sealingly engage a 9 cylindrical end member 24, the annular shoulders forming first and second pistons 20, 22, 10 11 respectively. The cylindrical end member 24 12 includes a closed end portion 26 at a first end 13 thereof. The engagement of the first and second 14 pistons 20, 22 with the cylindrical end member 24 15 provides two piston areas 28, 30 in which fluid 16 (e.g. water, brine, drill mud etc) can be pumped 17 into via vents 32, 34 from the bore 16b. 18 annular shoulders forming the first and second pistons 20, 22 can be sealed to the cylindrical end 19 20 member 24 using any conventional type of seal (e.g. O-rings, lip-type seals or the like). 21 22 23 The two piston areas 28, 30 typically have an area 24 of around 15 square inches, although this is 25 generally dependent upon the dimensions of the apparatus 10 and the tubular member 12, and also the 26 27 expansion force that is required. 28 29 A second end of the cylindrical end member 24 is 30 attached to a first anchoring device 36. The first anchoring device 36 is typically a BALLGRAB™ that is 31 32 preferably a one-way anchoring device and is

1	supplied by BSW Limited. The BALLGRABM works on the
2	principle of a plurality of balls that engage in a
3	taper. Applying a load to the taper in a first
4	direction acts to push the balls radially outwardly
5	and thus they engage an inner surface 12i of the
6	tubular 12 to retain it in position. The gripping
7	motion of the BALLGRAB™ can be released by moving
8	the taper in a second direction, typically opposite
9	to the first direction, so that the balls disengage
10	the inner surface 12i.
11	
12	The weight of the tubular member 12 can be carried
13	by the first anchoring device 36 as the apparatus 10
14	is being run into the borehole, but this is not the
15	only function that it performs, as will be
16	described. The first anchoring device 36 is
17	typically a 7 inch (approximately 178mm), 29 pounds
18	per foot type, but the particular size and rating of
19	the device 36 that is used generally depends upon
2·0	the size, weight and like characteristics of the
21	tubular member 12.
22	
23	The first anchoring device 36 is coupled via a
24	plurality of circumferentially spaced-apart rods 38
25	(see Fig. 2 in particular) to a second anchoring
26	device 40 that in turn is coupled to a portion of
27	conveying pipe 42. The second anchoring device 40
28	is typically of the same type as the first anchoring
29	device 36, but could be different as it is not
30	generally required to carry the weight of the member
31	12 as the apparatus 10 is run into the borehole.
32	

14

The conveying pipe 42 can be of any conventional 1 2 type, such as drill pipe, coil tubing or the like. The conveying pipe 42 is provided with a connection 3 44 (e.g. a conventional box connection) so that it 4 can be coupled into a string of, for example drill 5 6 pipe, coiled tubing etc (not shown). The string is used to convey the apparatus 10 and the tubular 7 8 member 12. 9 The second anchoring device 40 is used to grip the 10 tubular member 12 after it has been radially 11 expanded and is typically located on a longitudinal 12 13 axis that is laterally spaced-apart from the axis of 14 the first anchoring device 36. This allows the 15 second anchoring device 40 to engage the increased 16 diameter of the member 12 once it has been radially 17 expanded. 18 Referring now to Figs 4 to 7, the operation of 19 20 apparatus 10 shall now be described. 21 22 A ball 46 (typically a % inch, approximately 19mm 23 ball) is dropped or pumped down the bore of the 24 string to which the conveying pipe 42 is attached, 25 and thereafter down through the bore 16b of the coil 26 tubing 16 to engage the ball seat 18. The ball 46 therefore blocks the bore 16b in the conventional 27 28 manner. Thereafter, the bore 16b is pressured-up by 29 pumping fluid down through the bore 16b, typically to a pressure of around 5000 psi. The ball seat 18 30 31 can be provided with a safety-release mechanism 32 (e.g. one or more shear pins) that will allow the

15

1 pressure within bore 16b to be reduced in the event 2 that the apparatus 10 fails. Any conventional 3 safety-release mechanism can be used. 4 The pressurised fluid enters the piston areas 28, 30 5 6 through the vents 32, 34 respectively and acts on 7 the pistons 20, 22. The fluid pressure at the piston areas 28, 30 causes the coil tubing 16, 8 9 sleeve 17 and thus the expansion cone 14 to move to the right in Fig. 4 (e.g. downwards when the 10 11 apparatus 10 is orientated in a conventional 12 borehole) through the tubular member 12 to radially expand the inner and outer diameters thereof, as 13 14 illustrated in Fig.4. 15 During movement of the pistons 20, 22, slight 16 tension is applied to the conveying pipe 42 via the 17 drill pipe or the like to which the apparatus 10 is 18 19 attached so that the first anchoring device 36 grips 20 the tubular member 12 to retain it in position 21 during the expansion process. Thus, the first 22 anchoring device 36 can be used to grip the tubular 23 member 12 as the apparatus 10 is run into the 24 borehole, and can also used to grip and retain the 25 tubular member 12 in place during at least a part of 26 the expansion process. 27 28 Continued application of fluid pressure through the 29 vents 32, 34 into the piston areas 28, 30 causes the 30 pistons 20, 22 to move to the position shown in Fig. 31 5, where an annular shoulder 48 that extends from 32 the cylindrical end member 24 defines a stop member

16

1 for movement of the piston 20 (and thus piston 22). 2 Thus, the pistons 20, 22 have extended to their first stroke, as defined by the stop member 48. 3 length of stroke of the pistons 20, 22 can be 4 5 anything from around 5ft (approximately 1 and a half 6 metres) to around 30ft (around 6 metres), but this is generally dependant upon the rig handling 7 8 capability and the length of member 12. The length of the stroke of the pistons 20, 22 can be chosen to 9 suit the particular application and may extend 10 outwith the range quoted. 11 12 Once the pistons 20, 22 have reached their first 13 stroke, the slight upward force applied to the 14 15 conveying pipe 42 is released so that the first 16 anchoring device 36 disengages the inner surface 12i of the tubular member 12. Thereafter, the conveying 17 18 pipe 42 and the anchoring device 36, 40 and end member 24 are moved to the right as shown in Fig. 6 19 20 . (e.g. downwards). This can be achieved by lowering 21 the string to which the conveying pipe 42 is 22 attached. 23 The second anchoring device 40 is positioned 24 25 laterally outwardly of the first anchoring device 36 26 so that it can engage the expanded portion 12e of the tubular member 12. Thus, the tubular member 12 27 28 can be gripped by both the first and second 29 anchoring devices 36, 40, as shown in Fig. 6. 30 31 With the apparatus 10 in the position shown in Fig. 6, tension is then applied to the conveying pipe 42

17

1 so that the first and second anchoring devices 36, 2 40 are actuated to grip the inner surface 12i of the 3 member 12, and fluid pressure (at around 5000 psi) 4 is then applied to the bore 16b to extend the 5 pistons 20, 22. Fluid pressure is continually 6 applied to the pistons 20, 22 via vents 32, 34 to 7 extend them through their next stroke to expand a further portion of the tubular member 12, as shown 8 9 in Fig. 7. 10 11 This process is then repeated by releasing the tension on the conveying pipe 42 to release the 12 first and second anchoring devices 36, 40, moving 13 14 them downwards and then placing the conveying pipe 15 42 under tension again to engage the anchoring 16 devices 36, 40 with the member 12. The pressure in 17 the bore 16b is then increased to around 5000 psi to extend the pistons 20, 22 over their next stroke to 18 19 expand a further portion of the tubular member 12. 20 21 The process described above with reference to Figs 5 22 to 7 is continued until the entire length of the 23 member 12 has been radially expanded. The second anchoring device 40 ensures that the entire length 24 25 of the member 12 can be expanded by providing a 26 means to grip the member 12. The second anchoring 27 device 40 is typically required as the first 28 anchoring device 36 will eventually pass out of the end of the member 12 and cannot thereafter grip it. 29 However, expansion of the member 12 into contact 30 31 with the borehole wall (where appropriate) may be 32 sufficient to prevent or restrict movement of the

_	member 12. A firection and/or seating material (e.g.
2	a rubber) can be applied at axially spaced-apart
3	locations on the outer surface of the member 12 to
4	increase the friction between the member 12 and the
5	wall of the borehole. Further, cement can be
6	circulated through the apparatus 10 prior to the
7	expansion of member 12 (as described below) so that
8	the cement can act as a partial anchor for the
9	member 12 during and/or after expansion.
LO	
L1	Apparatus 10 can be easily pulled out of the
L2	borehole once the member 12 has been radially
L3	expanded.
l <b>4</b>	
15	Embodiments of the present invention provide
16	significant advantages over conventional methods of
17	radially expanding a tubular member. In particular,
18	certain embodiments provide a top-down expansion
19	process where the expansion begins at an upper end
20	of the member 12 and continues down through the
21	member. Thus, if the apparatus 10 becomes stuck, it
22	can be easily pulled out of the borehole without
23	having to perform a fishing operation. The
24	unexpanded portions of the tubular 12 are typically
25	below the apparatus 10 and do not prevent retraction
26	of the apparatus 10 from the borehole, unlike
27	conventional bottom-up methods. This is
28	particularly advantageous as the recovery of the
29	stuck apparatus 10 is much simpler and quicker.
30	Furthermore, it is less likely that the apparatus 10
31,	cannot be retrieved from the borehole, and thus it
32	is less likely that the borehole will be lost due to

1

19

a stuck fish. The unexpanded portion can be milled

2 away (e.g. using an over-mill) so that it does not adversely affect the recovery of hydrocarbons, or a 3 4 new or repaired apparatus can be used to expand the 5 unexpanded portion if appropriate. 6 7 Also, conventional bottom-up methods of radial expansion generally require a pre-expanded portion 8 9 in the tubular member 12 in which the expander device is located before the expansion process 10 11 begins. It is not generally possible to fully 12 expand the pre-expanded portion, and in some instances, the pre-expanded portion can restrict the 13 14 recovery of hydrocarbons as it produces a 15 restriction (i.e. a portion of reduced diameter) in the borehole. However, the entire length of the 16 17 member 12 can be fully expanded with apparatus 10. 18 19 The purpose of the pre-expanded portion on 20 conventional methods is typically to house the expansion cone as the apparatus is being run into 21 22 the borehole. In certain embodiments of the invention, an end of the tubular member 12 rests 23 against the expansion cone 14 as it is being run 24 25 into the borehole, but this is not essential as the 26 first anchoring device 36 can be used to grip the member 12 as apparatus 10 is run in. Thus, a pre-27 28 expanded portion is not required. 29 30 The apparatus 10 is a mechanical system that is 31 driven hydraulically, but the material of the 32 tubular member 12 that has to be expanded is not

20

1 subjected to the expansion pressures during 2 conventional hydraulic expansion, as no fluid acts 3 directly on the tubular member 12 itself, but only on the pistons 20, 22 and the cylindrical end member 4 5 Thus, the expansion force required to expand 6 the tubular member 12 is effectively de-coupled from 7 the force that operates the apparatus 10. 8 9 Also in conventional systems, the movement of the 10 expansion cone 12 is coupled to the drill pipe or the like, in that the drill pipe or the like is 11 typically used to push or pull the expansion cone 12 13 through the member that is to be expanded. However, 14 with the apparatus 10, the movement of the expansion 15 cone 12 is substantially de-coupled from movement of 16 the drill pipe, at least during movement of the cone 14 during expansion. This is because the movement 17 of the pistons 20, 22 by hydraulic pressure causes 18 19 movement of the expansion cone 14; movement of the 20 drill pipe or the like to which the conveying pipe 21 42 is coupled has no effect on the expansion 22 process, other than to move certain portions of the 23 apparatus 10 within the borehole. 24 25 If higher expansion forces are required, then 26 additional pistons can be added to provide 27 additional force to move the expansion cone 14 and thus provide additional expansion forces. 28 additional pistons can be added in series to provide 29 30 additional expansion force. Thus, there is no 31 restriction on the amount of expansion force that 32 can be applied as further pistons can be added; the

1	only restriction would be the overall length of the
2	apparatus 10. This is particularly useful where the
3	liner, casing and cladding are made of chrome as
4	this generally requires higher expansion forces.
5	Also, the connectors between successive portions of
6	liner and casing etc that are of chrome are
7	critical, and as this material is typically very
8	hard, it requires higher expansion forces.
9	
LO	The apparatus 10 can be used to expand small sizes
L1	of tubular member 12 (API grades) up to fairly large
12	diameter members, and can also be used with
13	lightweight pipe with a relatively small wall
14	thickness (of less that 5mm) and on tubulars having
15	a relatively large wall thicknesses.
16	
17	Furthermore, the hydraulic fluid that is used to
18	move the pistons 20, 22 can be recycled and is thus
19	not lost into the formation. Conventional expansion
20	methods using hydraulic or other motive powers can
21	cause problems with "squeeze" where fluids in the
22	borehole that are used to propel the expander
23	device, force fluids in the borehole below the
24	device back into the formation, which can cause
25	damage to the formation and prevent it from
26	producing hydrocarbons.
27	
28	However, the hydraulic fluid that is used to drive
29	the pistons 20, 22 is retained within the apparatus
30	10 by the ball 46, and thus will not adversely
31	effect the formation or pay zone.
32	

1

22

In addition to this, apparatus 10 is provided with a

2 path through which fluid that may be trapped below 3 the apparatus 10 (that is fluid that is to the right 4 of the apparatus 10 in Fig. 1) can flow through the 5 apparatus 10 to the annulus above it (to the left in 6 Fig. 1). 7 8 Referring to Figs 1 and 3 in particular, this is 9 achieved by providing one or more circumferentially 10 spaced apart ports 50 that allow fluid to travel 11 through the spacer 19c and into the annular conduit 12 52, through the ports 54 in the spacer 19b into the second conduit 56, and then out into the annulus 13 14 through a vent 58. Thus, fluid from below the 15 apparatus 10 can be vented to above the apparatus 16 10, thereby reducing the possibility of damage to 17 the formation or pay zone, and also substantially 18 preventing the movement of the apparatus 10 from 19 being arrested due to trapped fluids. 20 21 Additionally, the apparatus 10 can be used to 22 circulate fluids before the ball 46 is dropped into the ball seat 18, and thus cement or other fluids 23 24 can be circulated before the tubular member 12 is 25 expanded. This is particularly advantageous as 26 cement could be circulated into the annulus between 27 the member 12 and the liner or open borehole that 28 the member 12 is to engage, to secure the member 12 29 in place. 30 31 It will also be appreciated that a number of 32 expansion cones 14 can be provided in series so that

23

1 there is a step-wise expansion of the member 12. 2 This is particularly useful where the member 12 is 3 to be expanded to a significant extent, and the force required to expand it to this extent is 4 significant and cannot be produced by a single 5 6 expansion cone. Although the required force may be 7 achieved by providing additional pistons (e.g. three 8 or more), there may be a restriction in the overall length of the apparatus 10 that precludes this. 9 10 11 The apparatus 10 can be used to expand portions of 12 tubular that are perforated and portions that are 13 non-perforated. This is because the pressure applied to the pistons 20, 22 can be increased or 14 15 decreased to provide for a higher or lower expansion 16 force. Thus, apparatus 10 can be used to expand 17 sand screens and strings of tubulars that include perforated and non-perforated portions. 18 19 Embodiments of the present invention provide 20 21 advantages over conventional methods and apparatus 22 in that the apparatus can be used with small sizes 23 of tubulars. The force required to expand small tubulars can be high, and this high force cannot 24 25 always be provided by conventional methods because 26 the size of the tubular reduces the amount of force 27 that can be applied, particularly where the cone is being moved by hydraulic pressure. However, 28 29 embodiments of the present invention can overcome this because the expansion force can be increased by . 30 providing additional pistons. 31 32

24

Modifications and improvements may be made to the foregoing without departing from the scope of the present invention. For example, it will be appreciated that the term "borehole" can refer to any hole that is drilled to facilitate the recovery of hydrocarbons, water or the like.

25

1 <u>CLAIMS</u>

2

- 3 1. Apparatus for radially expanding a tubular
- 4 comprising one or more driver devices (20, 22)
- 5 coupled to an expander device (14), and one or more
- 6 anchoring devices (36, 40) engageable with the
- 7 tubular (12), wherein the driver device (20, 22)
- 8 causes movement of the expander device (14) through
- 9 the tubular (12) to radially expand it whilst the
- anchoring device (36, 40) prevents movement of the
- 11 tubular (12) during expansion.

12

- 13 2. Apparatus according to claim 1, wherein the or
- 14 each anchoring device (36, 40) provides a reaction
- 15 force to the expansion force generated by the or
- 16 each driver device (20, 22).

17

- 18 3. Apparatus according to either preceding claim,
- 19 wherein the or each driver device (20, 22) is a
- 20 fluid-actuated device.

21

- Apparatus according to any preceding claim,
- 23 wherein the or each driver device comprises a piston
- 24 (20, 22).

25

- 26 5. Apparatus according to claim 4, wherein two or
- 27 more pistons (20, 22) are provided, the pistons (20,
- 28 22) being coupled in series.

- 30 6. Apparatus according to claim 4 or claim 5,
- 31 wherein the or each piston (20, 22) is formed by
- 32 providing an annular shoulder on a sleeve (16, 17).

26

Apparatus according to claim 6, wherein the 1 2 expander device (14) is coupled to the sleeve (16, 3 17). 4 5 8. Apparatus according to claim 6 or claim 7, 6 wherein the sleeve (16, 17) is provided with ports 7 (32, 34) that allow fluid from a bore (16b) of the sleeve (16, 17) to pass into a fluid chamber (28, 8 30) or piston area (28, 30) on one side of the or 9 each piston (20, 22). 10 11 Apparatus according to claim 8, wherein the 9. 12 sleeve (16, 17) is provided with a ball seat (18). 13 14 10. Apparatus according to claim 8 or claim 9, 15 wherein the fluid chamber (28, 30) or piston area 16 (28, 30) is defined between the sleeve (16, 17) and 17 an end member (24, 26). 18 19 11. Apparatus according to any preceding claim, 20 wherein two or more expander devices (14) are . 21 22 provided. 23 Apparatus according to any preceding claim, 24 wherein the or each anchoring device (36, 40) is a 25 one-way anchoring device. 26 27 13. Apparatus according to any preceding claim, 28 wherein the or each anchoring device (36, 40) is 29 actuated by moving at least a portion of it in a 30

31 first direction.

27

1 ` 14. Apparatus according to claim 13, wherein the or each anchoring device (36, 40) is de-actuated by 2 3 moving said portion in a second direction. 4 15. Apparatus according to any preceding claim, 5 6 wherein a first anchoring device (36) is laterally 7 offset with respect to a second anchoring device 8 (40).9 10 16. Apparatus for radially expanding a tubular 11 comprising one or more driver devices (20, 22) 12 coupled to an expander device (14), and one or more 13 anchoring devices (36, 40) engageable with the 14 tubular (12), wherein the or each driver device (20, 15 22) causes movement of the expander device (14) 16 through the tubular (12) to radially expand it 17 whilst the anchoring device (36, 40) provides a 18 reaction force to the expansion force generated by 19 the or each driver device (20, 22). 20 17. Apparatus according to claim 16, wherein at 21 least one anchoring device (36, 40) prevents 22 23 movement of the tubular (12) during expansion. 24 25 18. Apparatus according to claim 16 or claim 17, 26 wherein the or each driver device (20, 22) is a 27 fluid-actuated device. 28 29 19. Apparatus according to any one of claims 16 to 30 18, wherein the or each driver device comprises a 31 piston (20, 22).

28 1 20. Apparatus according to claim 19, wherein two or . 2 more pistons (20, 22) are provided, the pistons (20, 22) being coupled in series. 3 4 5 Apparatus according to claim 19 or claim 20, wherein the or each piston (20, 22) is formed by 6 providing an annular shoulder on a sleeve (16, 17). 8 9 Apparatus according to claim 21, wherein the 10 expander device (14) is coupled to the sleeve (16, 11 17). 12 23. Apparatus according to claim 21 or claim 22, 13 wherein the sleeve (16, 17) is provided with ports 14 (32, 34) that allow fluid from a bore (16b) of the 15 sleeve (16, 17) to pass into a fluid chamber (28, 16 30) or piston area (28, 30) on one side of the or 17

18 19

20 24. Apparatus according to claim 23, wherein the sleeve (16, 17) is provided with a ball seat (18).

each piston (20, 22).

22

23 25. Apparatus according to claim 23 or claim 24, 24 wherein the fluid chamber (28, 30) or piston area 25 (28, 30) is defined between the sleeve (16, 17) and 26 an end member (24, 26).

27

28 26. Apparatus according to any one of claims 16 to 29 25, wherein two or more expander devices (14) are 30 provided.

29

- 1 27. Apparatus according to any one of claims 16 to
- 2 26, wherein the or each anchoring device (36, 40) is
- 3 a one-way anchoring device.

4

- 5 28. Apparatus according to any one of claims 16 to
- 6 27, wherein the or each anchoring device (36, 40) is
- 7 actuated by moving at least a portion of it in a
- 8 first direction.

9

- 10 29. Apparatus according to claim 28, wherein the or
- 11 each anchoring device (36, 40) is de-actuated by
- 12 moving said portion in a second direction.

13

- 14 30. Apparatus according to any one of claims 16 to
- 15 29, wherein a first anchoring device (36) is
- 16 laterally offset with respect to a second anchoring
- 17 device (40).

18

- 19 31. Apparatus for radially expanding a tubular
- 20 comprising one or more driver devices (20, 22) that
- 21 are coupled to an expander device (14), where fluid
- 22 collects in a fluid chamber (28, 30) and acts on the
- or each driver device (20, 22) to move the expander
- 24 device (14).

25

- 26 32. Apparatus according to claim 31, wherein the or
- each driver device comprises a piston (20, 22).

28

- 29 33. Apparatus according to 32, wherein two or more
- 30 pistons (20, 22) are provided, the pistons (20, 22)
- 31 being coupled in series.

30

1 34. Apparatus according to claim 32 or claim 33, 2 wherein the or each piston (20, 22) is formed by 3 providing an annular shoulder on a sleeve (16, 17). 4 5 Apparatus according to claim 34, wherein the 35. expander device (14) is coupled to the sleeve (16, 6 7 17). 8 9 36. Apparatus according to claim 34 or claim 35, wherein the or each fluid chamber (28, 30) is formed 10 11 on one side of the or each piston (20, 22) between 12 the sleeve (16, 17) and an end member (24, 26). 13 14 Apparatus according to claim 36, wherein the sleeve (16, 17) is provided with ports (32, 34) that 15 allow fluid from a bore (16b) of the sleeve (16, 17) 16 17 to pass into the or each fluid chamber (28, 30). 18 Apparatus according to claim 37, wherein the 19 20 ' sleeve (16, 17) is provided with a ball seat (18). 21 22 Apparatus according to any one of claims 31 to 23 38, wherein two or more expander devices (14) are 24 provided. 25 40. Apparatus according to any one of claims 31 to . 26 39, wherein the apparatus includes one or more 27 anchoring devices (36, 40) that can engage the 28 29 tubular (12) to prevent movement of the tubular (12) 30 during expansion.

31 1 41. Apparatus according to claim 40, wherein the or 2 each anchoring device (36, 40) is actuated by moving at least a portion of it in a first direction. 3 4 5 42. Apparatus according to claim 41, wherein the or 6 each anchoring device (36, 40) is de-actuated by 7 moving said portion in a second direction. 8 9 43. Apparatus according to any one of claims 40 to 10 42, wherein a first anchoring device (36) is 11 laterally offset with respect to a second anchoring 12 device (40). 13 44. A method of expanding a tubular, the method 14 15 · comprising the step of actuating one or more driver devices (20, 22) to move an expander device (14) 16 within the tubular (12) to radially expand the 17 tubular (12). 18

19

20 45. A method according to claim 44, wherein the 21 step of actuating the or each driver device (20, 22) 22 comprises applying fluid pressure thereto.

23

46. A method according to claim 44 or claim 45,
wherein the method includes the additional step of
gripping the tubular (12) during expansion.

27

47. A method according to claim 46, wherein the step of gripping the tubular (12) comprises actuating one or more anchoring devices (36, 40) to grip the tubular (12).

32

48. A method according to claim 47, the method 1 2 including one, some or all of the additional steps 3 of a) reducing the fluid pressure applied to the or 4 each driver device (20, 22); b) releasing the or 5 each anchoring device (36, 40); c) moving the 6 expander device (14) to an unexpanded portion of the tubular (12); d) actuating the or each anchoring 7 8 device (36, 40) to grip the tubular (12); and e) 9 increasing the fluid pressure applied to the or each 10 driver device (20, 22) to move the expander device

11 12

13 49. A method according to claim 48, wherein the 14 method includes repeating steps a) to e) until the 15 entire length of the tubular (12) is expanded.

(14) to expand the tubular (12).

16

17 50. A method of radially expanding a tubular
18 comprising the steps of applying pressurised fluid
19 to one or more driver devices (20, 22) that are
20 coupled to an expander device (14), where fluid
21 collects in a fluid chamber (28, 30) and acts on the
22 or each driver device (20, 22) to move the expander
23 device (14).

24

25 51. A method according to claim 50, wherein the 26 method includes the additional step of gripping the 27 tubular (12) during expansion.

28

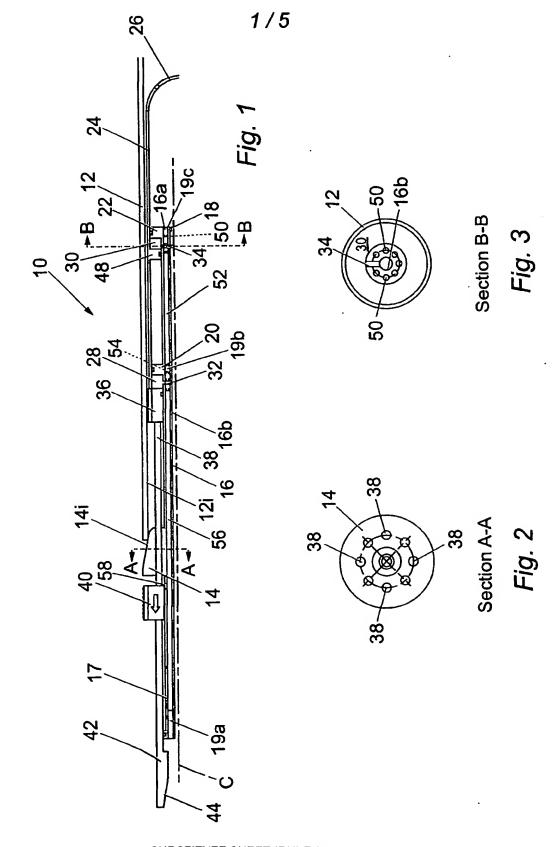
52. A method according to claim 51, wherein the step of gripping the tubular (12) comprises actuating one or more anchoring devices (36, 40) to grip the tubular (12).

33

1	53. A method according to claim 52, the method
2	including one, some or all of the additional steps
3	of a) reducing the fluid pressure applied to the or
4	each driver device (20, 22); b) releasing the or
5	each anchoring device (36, 40); c) moving the
6	expander device (14) to an unexpanded portion of the
7	tubular (12); d) actuating the or each anchoring
8	device (36, 40) to grip the tubular (12); and e)
9	increasing the fluid pressure applied to the or each
10	driver device (20, 22) to move the expander device
11	(14) to expand the tubular.
12	
13	54. A method according to claim 53, wherein the
14	method includes repeating steps a) to e) until the

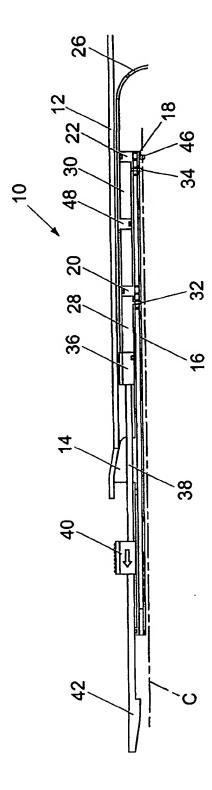
entire length of the tubular (12) is expanded. 15 16

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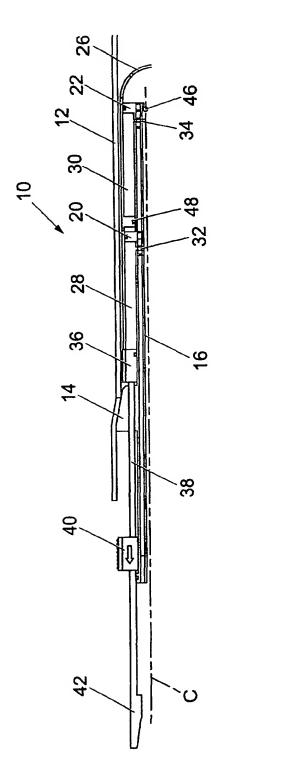


Fig. 5

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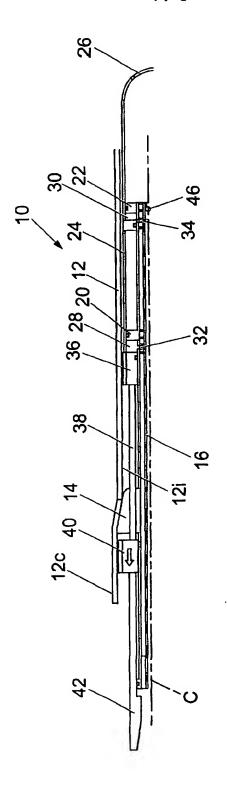
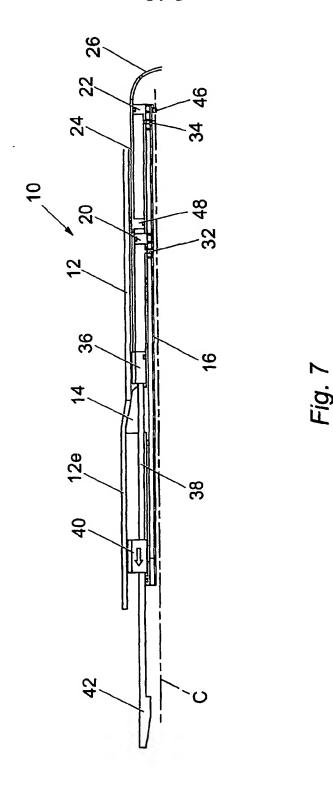


Fig. 6





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